IG Group Holdings plc
16 November 2026

Notice of Issuer Substitution

to the holders of the

£250,000,000 Senior Notes due October 2030 (ISIN XS3072338190, the "2030 Notes")
£300,000,000 Senior Notes due November 2028 (ISIN XS2408001100, the "2028 Notes" and together with the 2028 Notes, the "Notes")

NOTICE IS HEREBY GIVEN that, with effect from 13 November 2026, IG Group Holdings plc (incorporated in Jersey) (the "**Substitute Issuer**") has been substituted in place of IG Group Holdings plc (incorporated in England and Wales) (the "**Existing Issuer**") as the principal debtor under, and issuer of, the Notes (the "**Substitution**").

The Substitution has been implemented pursuant to Clause 13.3 (*Substitution*) of the applicable Trust Deed relating to the Notes. To effect the Substitution, the Existing Issuer, Substitute Issuer and BNY Mellon Corporate Trustee Services Limited (as trustee of each series of Notes) (the "**Trustee**") entered into a supplemental trust deed dated 5 November 2026 (the "**Supplemental Trust Deed**") and the Existing Issuer, Substitute Issuer, the Trustee, and The Bank of New York Mellon, London Branch (as principal paying agent of each series of Notes) and The Bank of New York Mellon S.A./N.V., Dublin Branch (as registrar and transfer agent in respect of each series of Notes) entered into a supplemental agency agreement dated 5 November 2026 (the "**Supplemental Agency Agreement**").

A copy of each of the Supplemental Trust Deed and the Supplemental Agency Agreement is available from the website of the Substitute Issuer at https://www.iggroup.com/investor-relations/debt-investors.

Background

The Substitute Issuer is the direct parent of the Existing Issuer and is, as of 13 November 2026, the ultimate holding company of the group formed of it and its subsidiaries (together, the "**Group**"). In addition, further information in relation to the Substitute Issuer and the Group can be found in the Prospectus of the Substitute Issuer dated 11 November 2026, available at https://www.iggroup.com/investor-relations/shareholder-information/redomicile.

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The person responsible for arranging the release of this announcement on behalf of the Existing Issuer and Substitute Issuer is Paula Watts, Company Secretary.

This announcement is not intended to, and does not, constitute or form part of any offer, invitation, inducement or solicitation of any offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities or the solicitation of any vote or approval in any jurisdiction, whether pursuant to this announcement or otherwise.
IG Group Holdings plc (UK) LEI: 2138003A5Q1M7ANOUD76
IG Group Holdings plc (Jersey) LEI: 2138007ULK8TOC93CC62

About IG
IG Group (LSEG:IGG) is a FTSE 100 financial technology company operating at the intersection of retail trading, technology and capital markets. Through its trusted brands - IG, tastytrade, Freetrade, Independent Reserve and

IG Prime - the Group serves over 1.4 million customers worldwide, providing leveraged trading, stock trading and investments, and cryptocurrency trading via its proprietary platforms. For more information visit iggroup.com.