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Tim Howkins, CEO

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Data on slides 7 to 14 provided by Investment Trends Pty Limited. Contact Mark Johnston; mark@investmenttrends.com.au phone: +61 400 841 995 website: www.investmenttrends.co.uk

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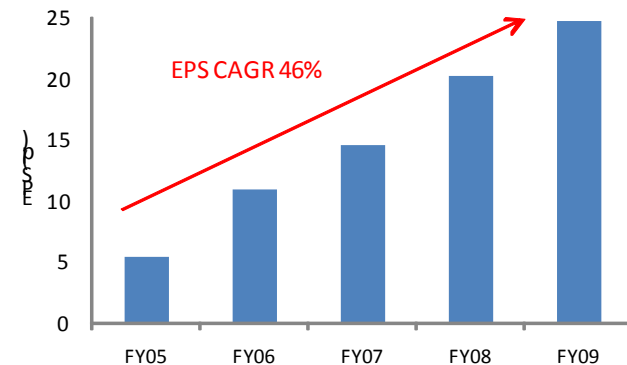
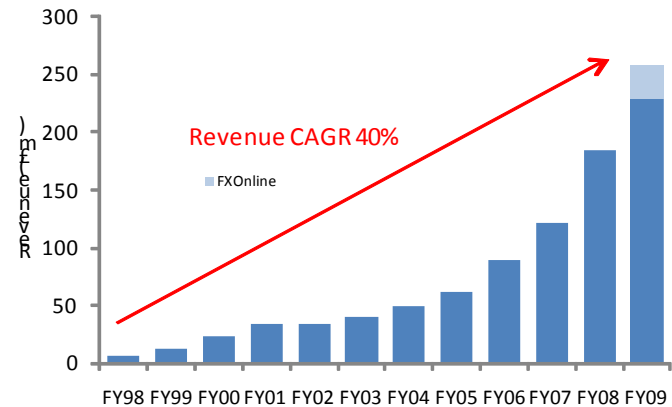


Introduction

Q1 Highlights – period ending 31 August 2009

- Revenue up 28% from prior year at approx £68m
- Like for like⁽¹⁾ growth 17%
- Doubtful debt charge less than 1% of revenue
- Increase in UK and Australian financial revenue up 4% and over 50% respectively
- Strong growth continued in mainland Europe, Singapore and the US
- Key lead indicator of account openings up 72% at 21,000 (23% like for like)
- Sweden office opened for business on 31st August

History of growth



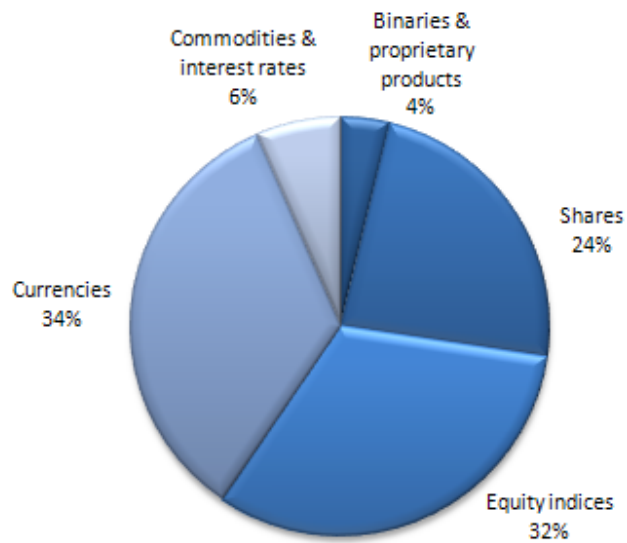
(1) Like for like excludes FXOnline



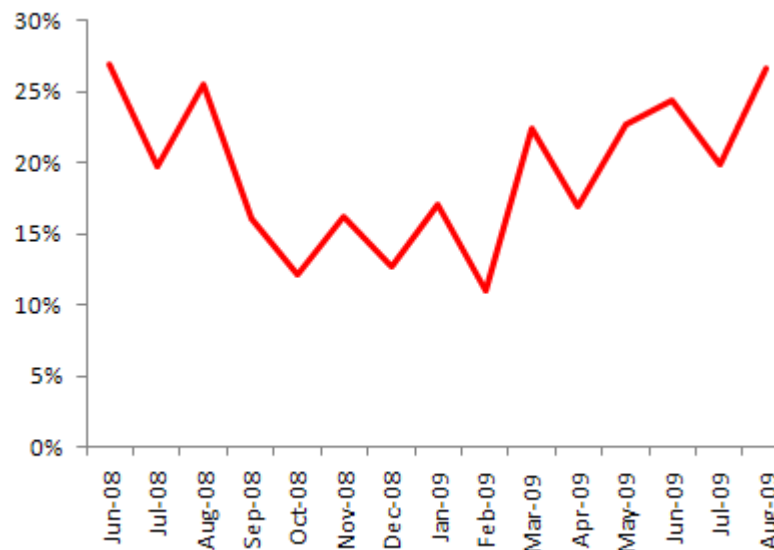
Product mix

Client activity is diversified across asset classes, all equally profitable to IG

Q1 FY10 Financial revenue

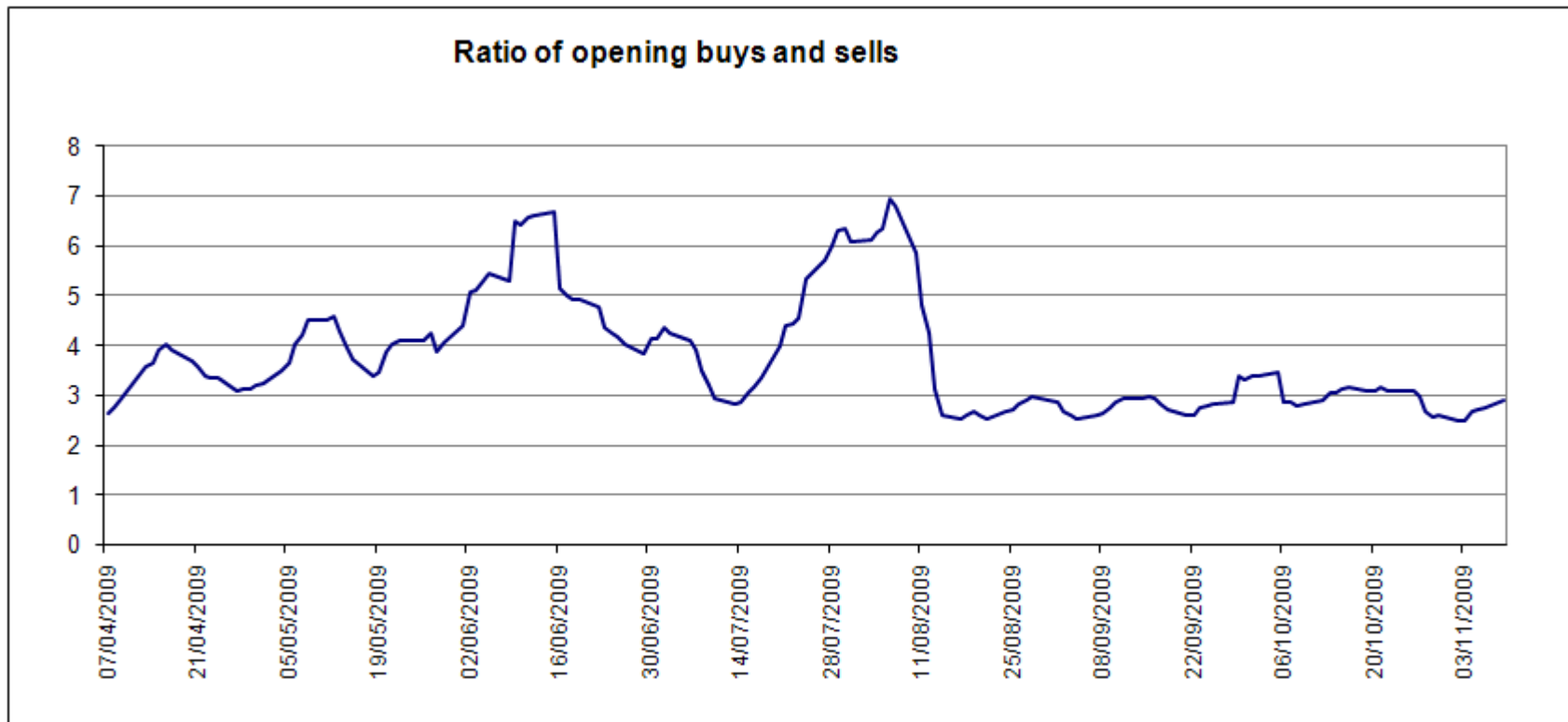


Shares revenue as % of total financial



Equity sentiment

Clients are less bullish than in the summer on single equities. This is uncorrelated to IG's revenue.



The UK Market:
Independent research from
Investment Trends Pty
Limited

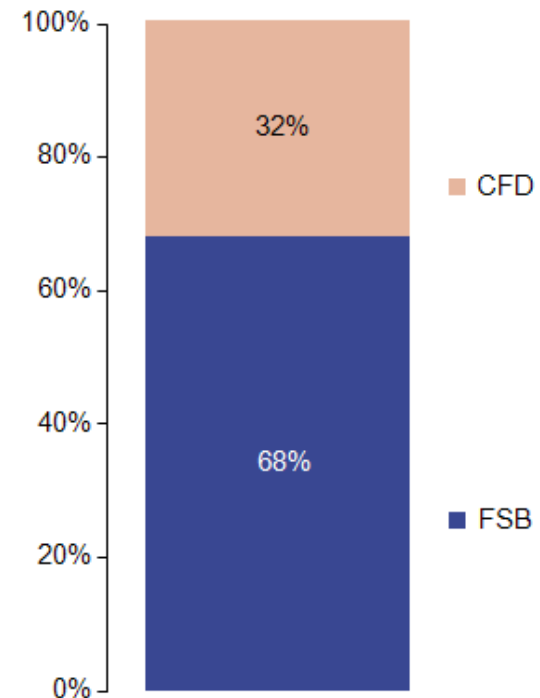
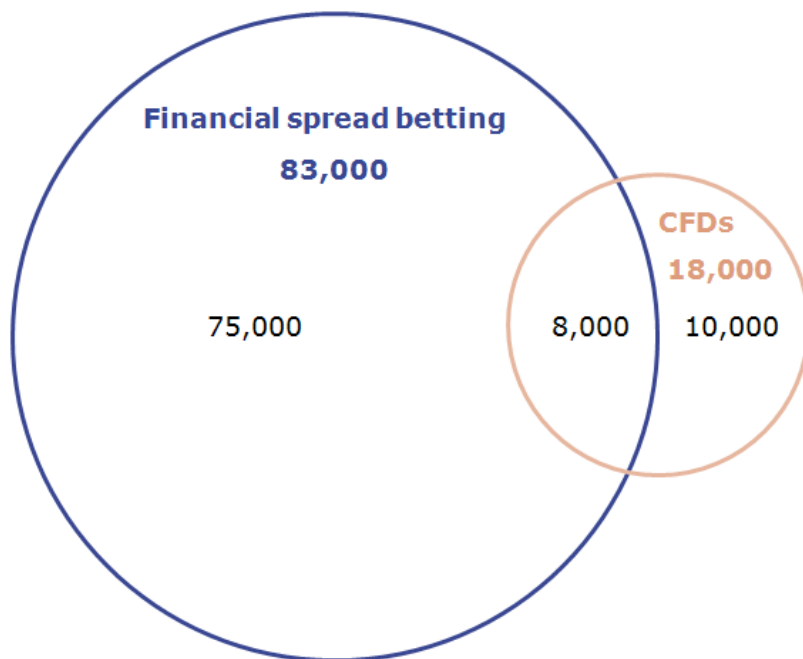
Research conducted between July and September 2009
www.investmenttrends.co.uk

Market size - annual

There are 83,000 spread betters (traded within 12 months), 10% of whom also use CFDs

Total number of traders (traded within last year)

Average % of trades among those trading both



Market size - month

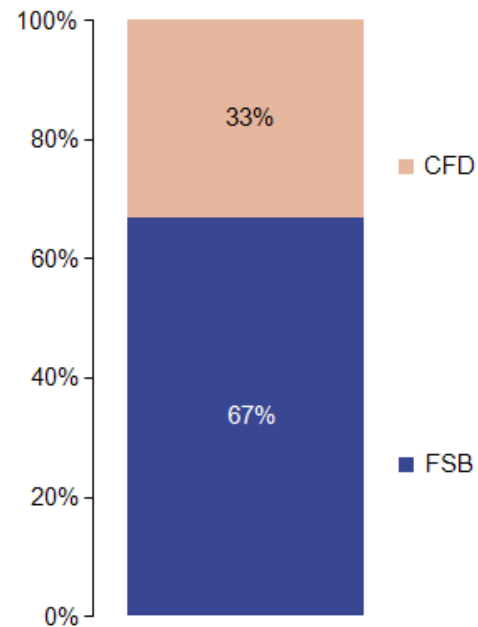
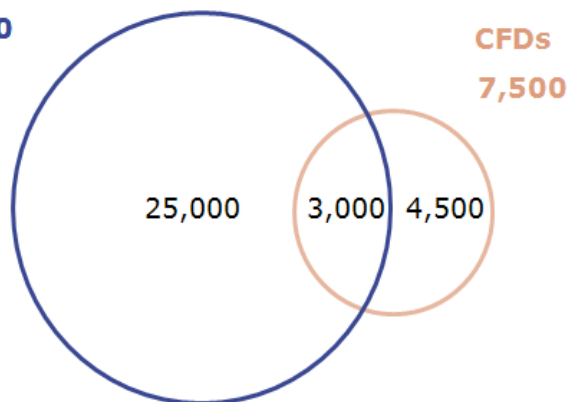
28,000 placed an FSB trade in July 2009; 7,500 placed a CFD trade

Total number of traders (traded within last month)

Average % of trades among those trading both

Financial spread betting

28,000



“Active traders” in this report are defined as those who traded within 12 months unless otherwise specified.



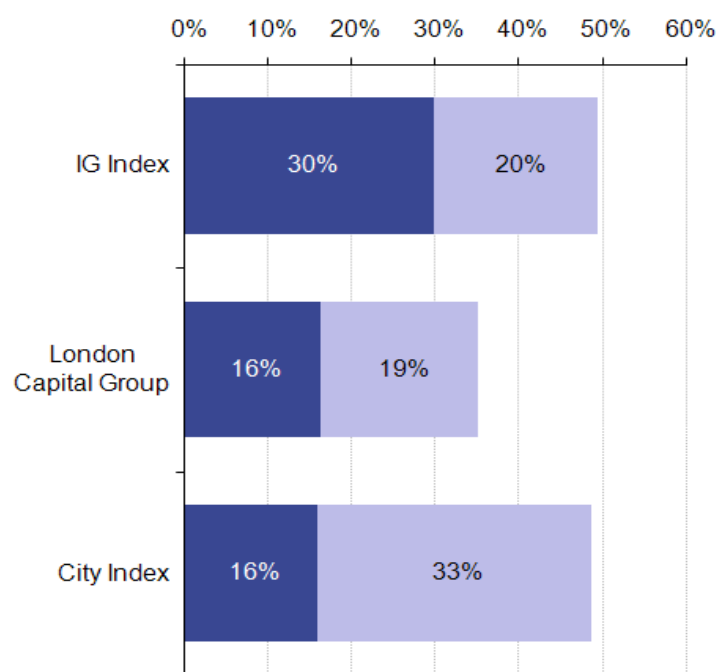
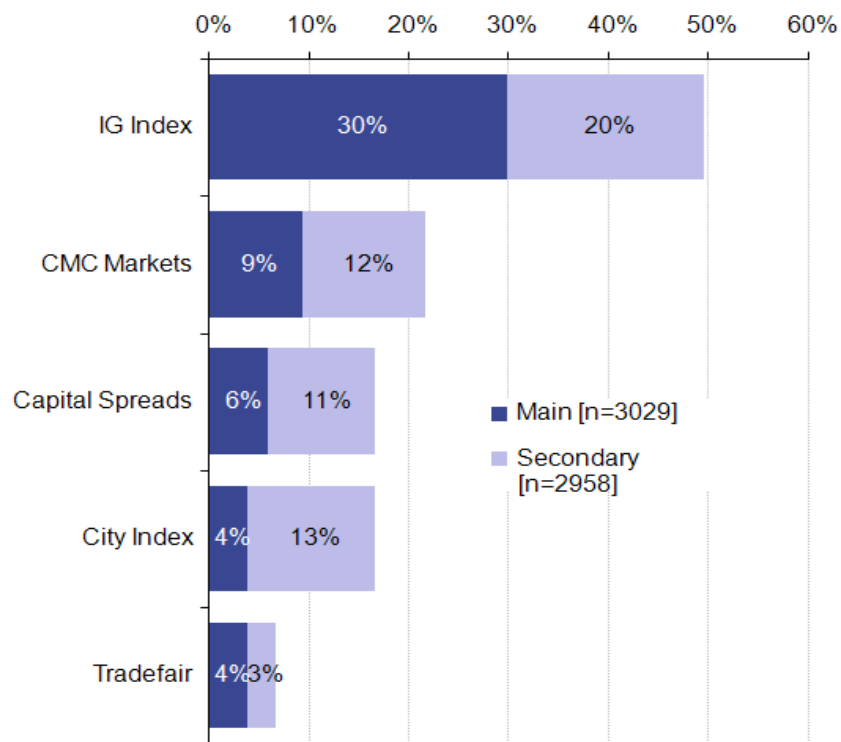
Spread betting market Share – last 12 months

Almost half of spread betters had an account with IG Index, three out of ten used IG Index as their main provider

Which FSB providers do you have accounts with? (Among those traded within 12 months)

By brand

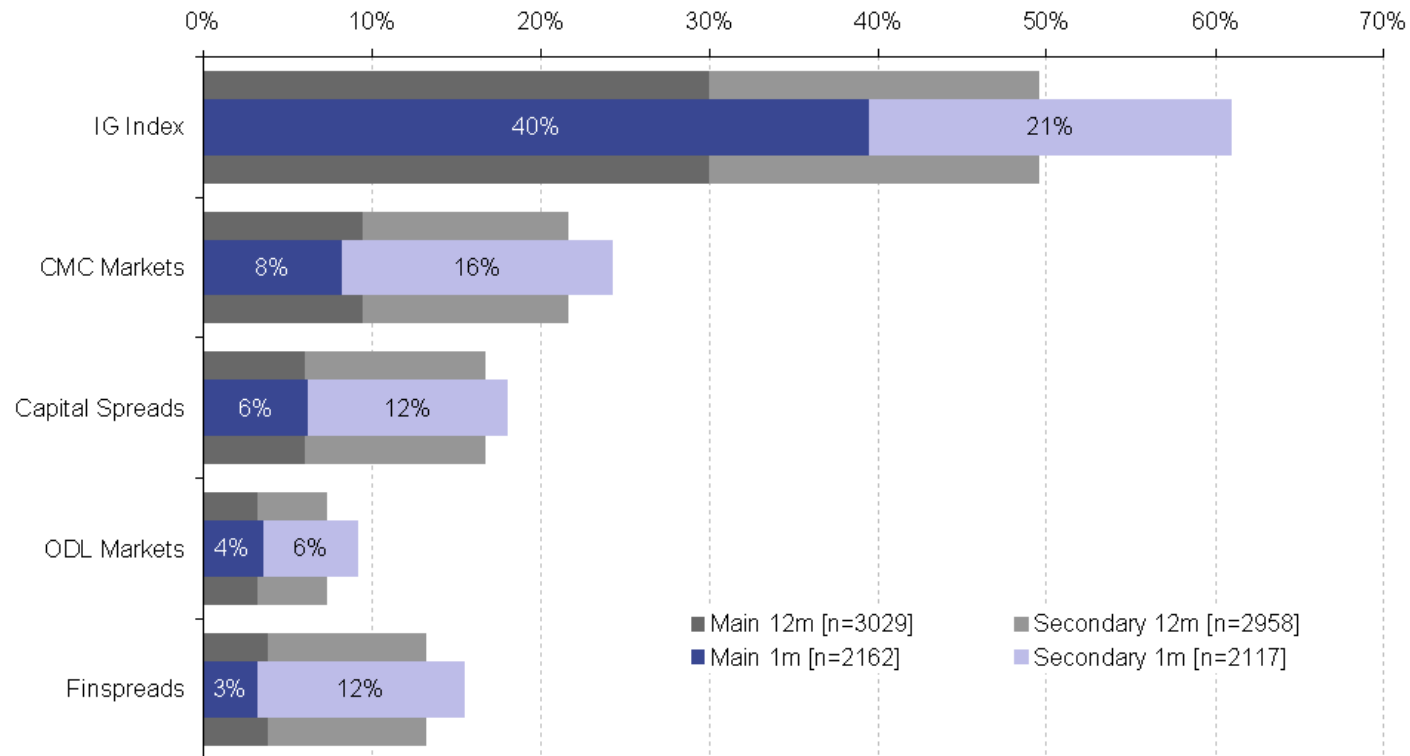
By underlying provider



Spread betting market share – one month

IG Index's primary share among those who have traded within a month increases to 40%

Which financial spread betting providers do you have accounts with? (Among those traded within 1 month)

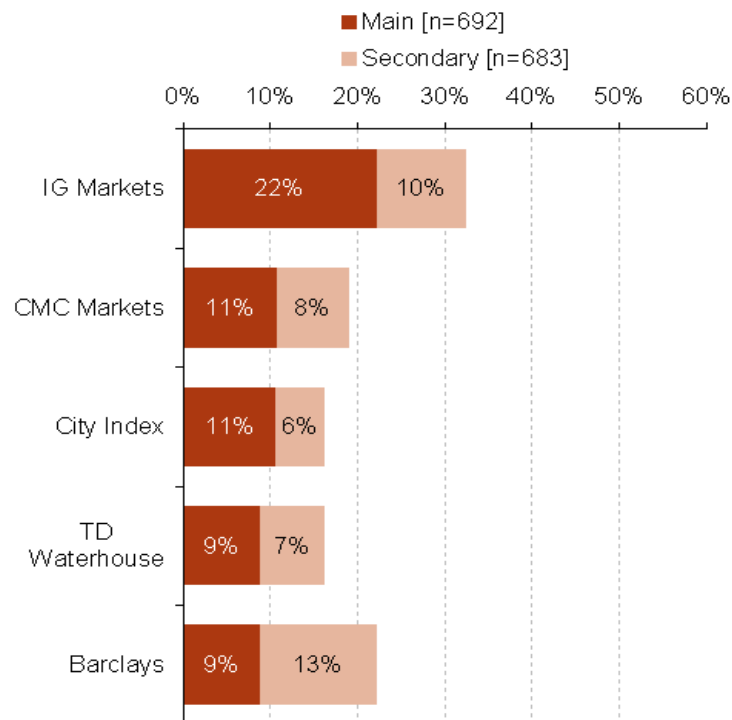


CFD Market share – last 12 months

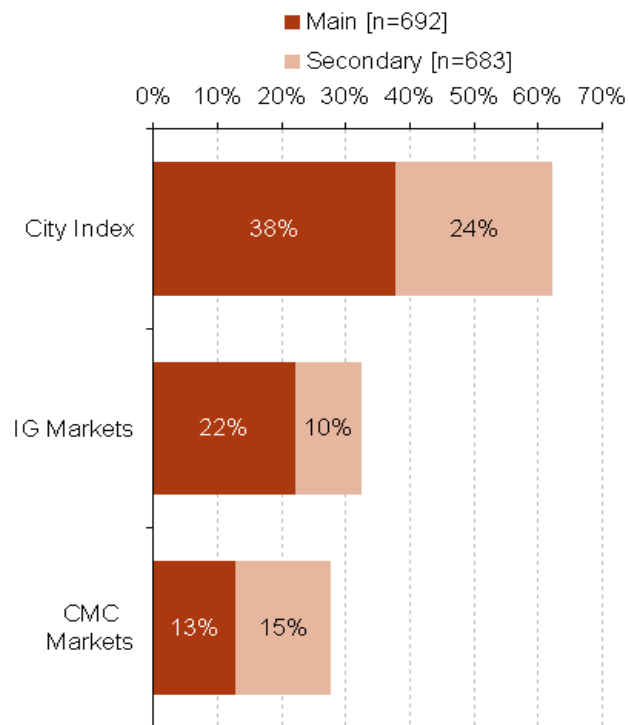
IG Markets leads both in terms of primary and all relationships.

Which CFD providers do you have accounts with? (Among those traded within 12 months)

By brand



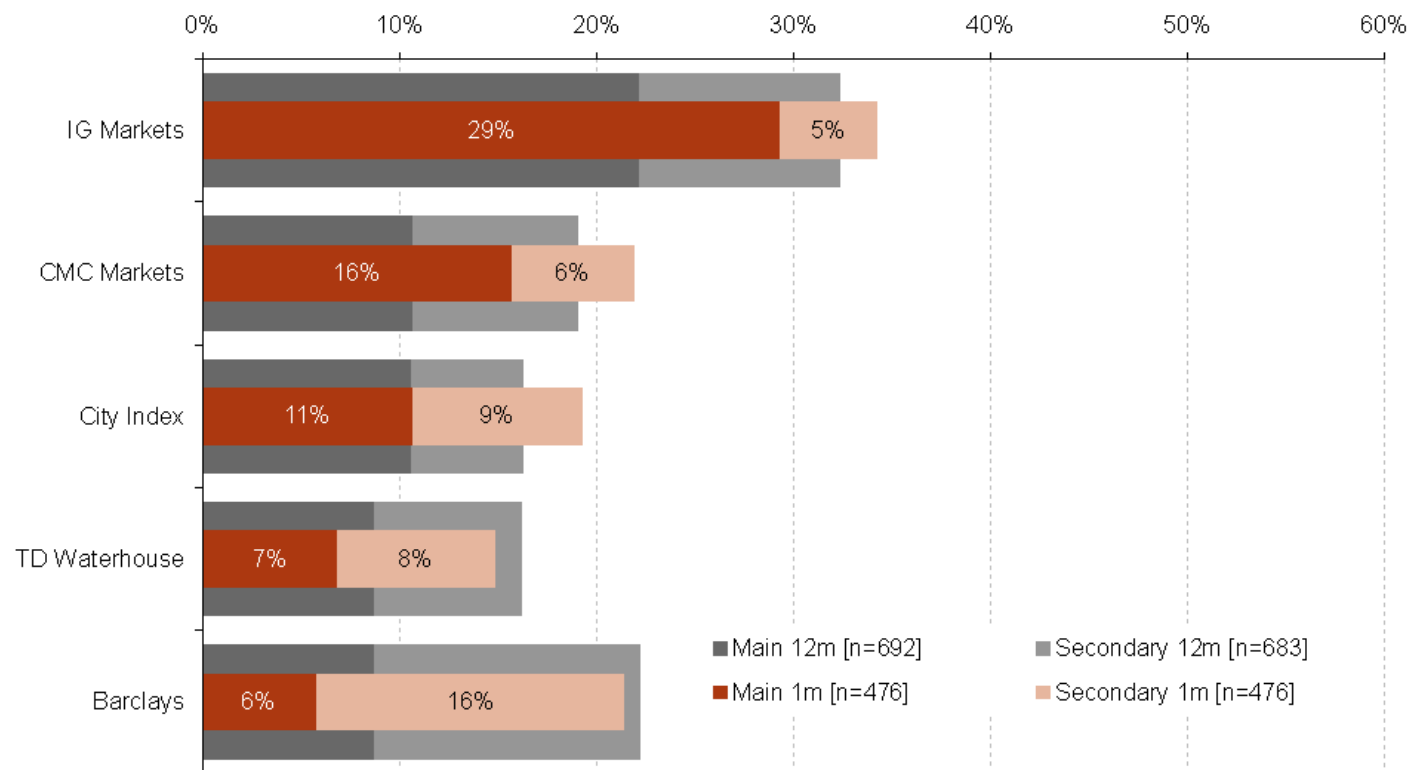
By underlying provider



CFD Market share – one month

Both IG Markets and CMC Markets have a greater market share among those who have traded within a month compared to within a year

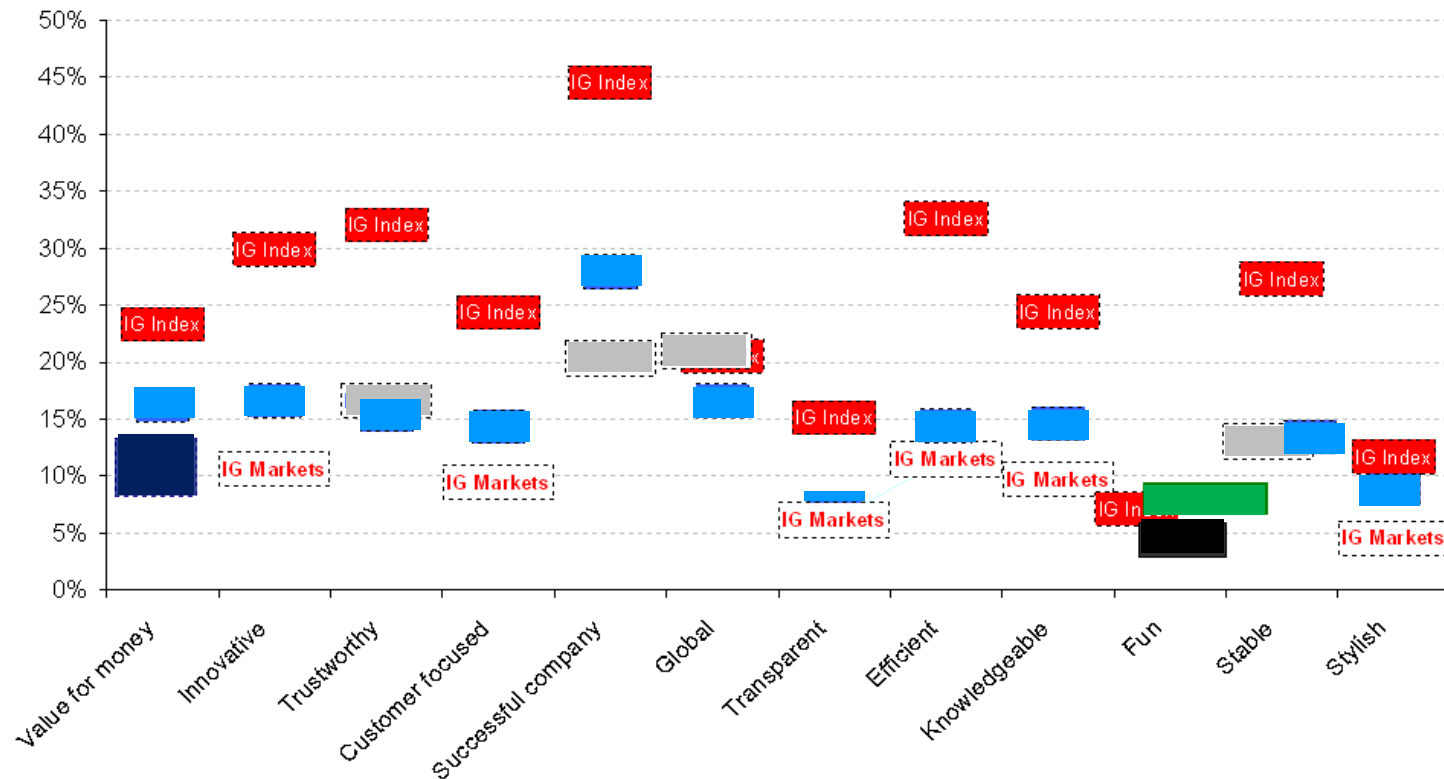
Which CFD providers do you have accounts with? (Among those traded within 1 month)



Brand attributes

IG Index features among top three brands for all measured brand attributes

Top 3 providers on each brand element among 'Active FSB Traders' [n=3010]

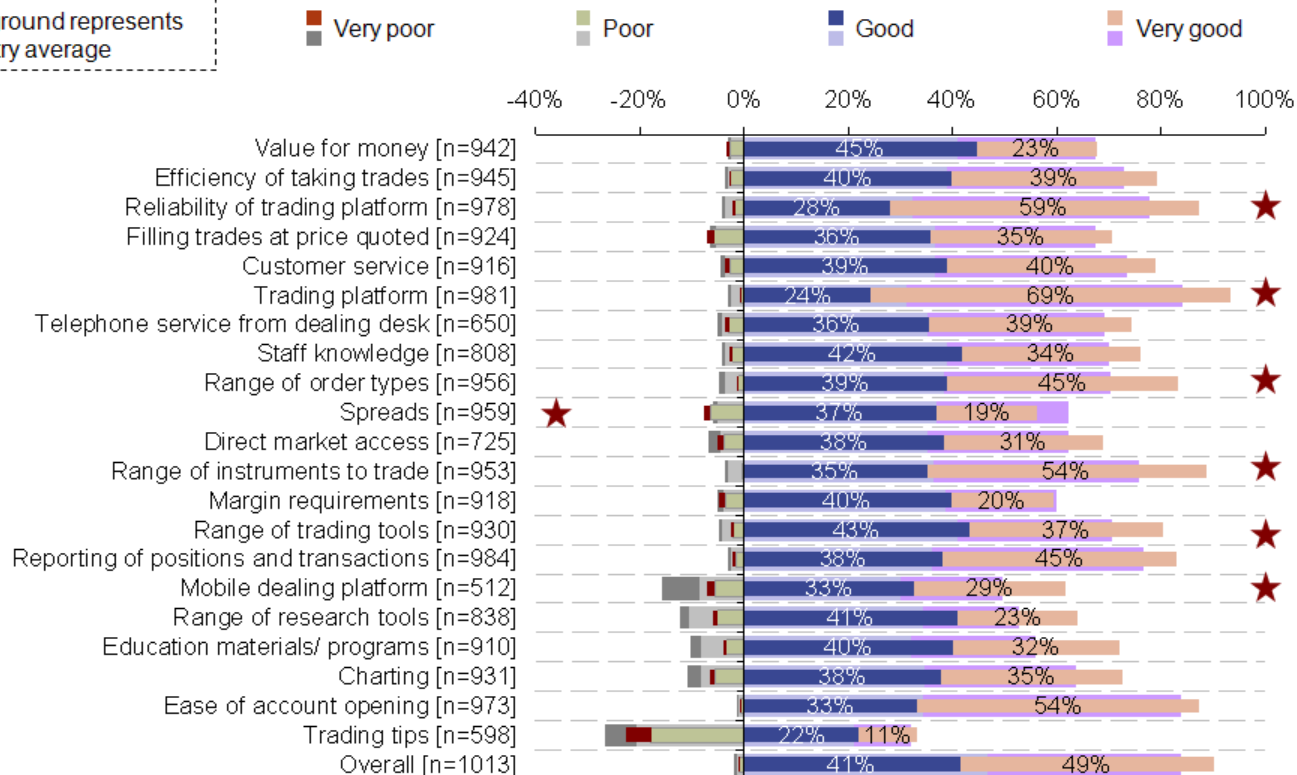


Strengths and weaknesses

IG was rated highly by its clients for platform, platform reliability, range of markets and trading tools

How would you rate your main provider in the following areas?

Background represents industry average

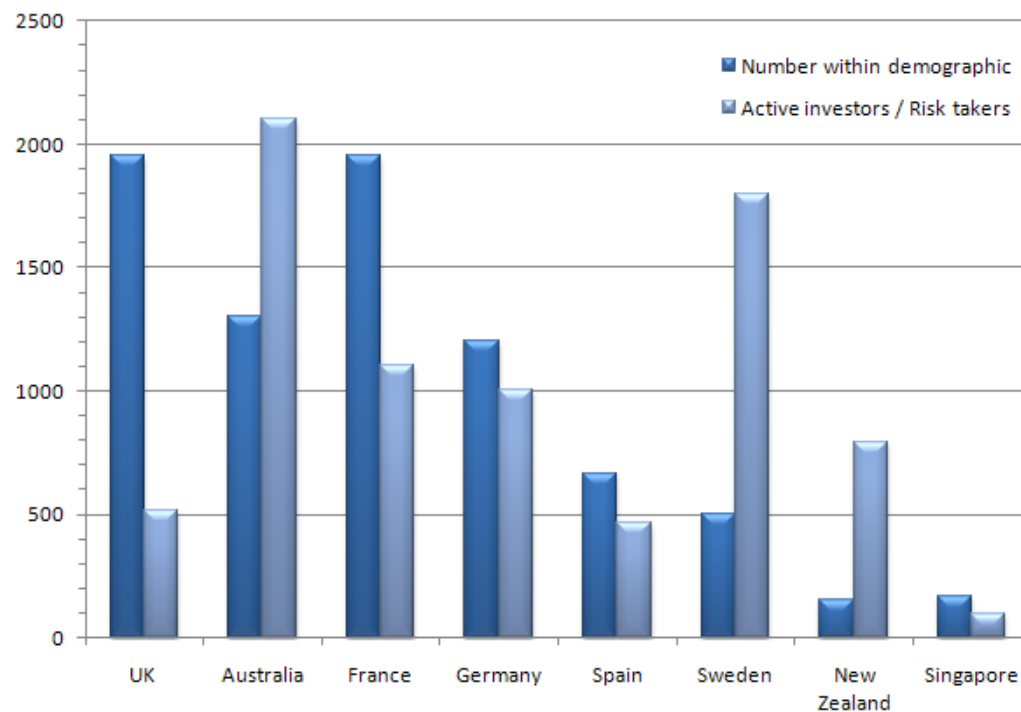


International opportunity

Scale of target Audience

Many of IG's newer markets have potential audiences of similar scale to the UK

Number of people falling within the stated demographic alongside total active investors in the market



Data compiled from multiple sources and not directly comparable from country to country

Demographic

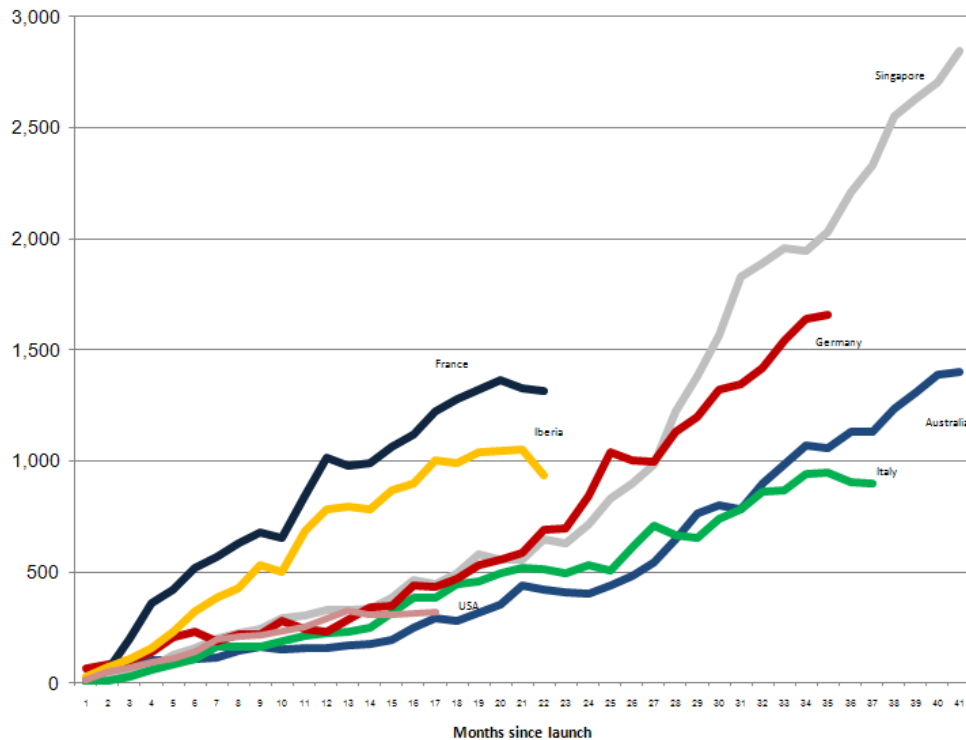
- UK : Male, 35-64 years old, earning > £40k p.a.
- Australia: Male, 25-64 years old, earning > \$70k p.a. (AUD)
- New Zealand: Male, 25-44 years old, earning > €30k p.a.
- Singapore: Male, 26-40 years old, earning > \$72k p.a. (SGD)
- France: Male, 25-64 years old, earning > €40k p.a.
- Germany: Male, 30-45 years old, earning > €36k p.a.
- Spain: Male, 35-54 years old, earning > €30k p.a.
- Sweden: Male, 35+ years old, earning > SEK 300k p.a.



Overseas CFD expansion

Organic rollout continues to drive strong growth

Number of clients dealing (monthly)



- Newer offices mainly continue to outperform early experience in Australia
- 6 newest offices delivered over 300% revenue growth year on year in FY09
 - Singapore FY09 revenue four times higher than FY08
 - By the end of the year Europe contributing 13% of Group revenue



Summary

Long term growth story

- IG has continued to deliver growth through all stages of the market and economic cycles
- IG is clear market leader in the UK
- The size of the UK market is still small compared to the relevant population
- IG is also market leader in the majority of other markets in which it operates
- Many of the newer markets may have long term potential similar to that of the UK

